



8 October 2025

BATM Advanced Communications Ltd. ("the Company"), from 4 Haharash St., Hod Hasharon (tel. +972-9-8662525) announces its intention to perform a distribution that does not meet the profit test, as part of a transaction to sell a subsidiary in exchange for shares of the Company, all as detailed in the Company's RNS announcement of October 6, 2025 ("the RNS Announcement").

The Company's total equity is \$99.4 million (as of 30 June 2025). As detailed in the RNS Announcement, the value of the transaction is approximately \$23.7 million, which is the total amount that the Company intends to distribute. Of this amount, an amount of \$23.7 million is not from its profits.

The full text of the RNS Announcement can be viewed at any time on the RNS (the London Stock Exchange Regulatory News Service).

Objections can be sent within 30 days from the date of this announcement. For information regarding the distribution, including to send objections, please contact Yair Livneh at [yair@batm.com](mailto:yair@batm.com).

Regards,  
Batm Advanced Communications Ltd.